9.2 Using DRS Calendars

Purpose: Use this document as a reference for how to understand the DRS calendar's relationship to jobs and payroll.

Audience: Benefits Administrators, Payroll Administrators, HR Administrators.

• You must have at least one of these local college managed security roles:

- ZC Payroll Data Maintenance
- ZD DRS Processing Inquiry
- ZD HR Local Config Vw
- ZZ DRS Processing
- ZZ HR Local Configuration
- ZZ Payroll Data Maintenance
- ZZ Payroll Processing

If you need assistance with the above security roles, please contact your local college supervisor or IT Admin to request role access.

Custom tables were created in PeopleSoft to accommodate the need for a calendar that defines the actual number of hours worked in a day as well as the number of days worked in a given month for the year for academic employees. This is because DRS requires retirement funding to be reported <u>"as earned" as opposed to "as paid".</u>

When creating new DRS calendars, note the following:

- DRS Calendars are developed/updated by individual colleges on annual basis.
- Are created for academic employees only.
- Need to be created/updated before first payment of the new fiscal year.
- Colleges may create as many DRS calendars as needed to capture different numbers of valid working days in a single month per contracted timeframe.

Examples of college created DRS calendars:

- Tacoma: Full-Time Faculty (01), Correctional Faculty (02), Part-Time Faculty (03)
- Spokane: Faculty (01), Summer Faculty (04), Part-Time Faculty (05)

- Peninsula: FT Faculty 2021-2022 (01), PTF 2021-2022 (02)
- Skagit: FTF Annual Calendar (FA), PTF DRS Calendar (PF)
- Bellevue: FTF Annual Calendar (01), Counselors Annual Calendar (02), PTF DRS Calendar (PF)

A college configuration specialist is expected to create new DRS Calendars prior to the Fiscal Year (though additional calendars could be required as the year progresses depending on need).

Using DRS Calendars

DRS Process Flow



DRS Calendars

Create a New DRS Calendar

Navigation: NavBar > Navigator > Set Up HCM > CTC Custom > DRS Calendar

- 1. The **DRS Calendar** search page displays.
- 2. Select **Add a New Value** tab.
- 3. Select the appropriate **Company**.
- 4. Assign a **Calendar ID** (can only be 2 characters, should abide by your college's naming convention).
- 5. Select the **Add** button.

< Employee Self Service	DRS Calendar
DRS Calendar	
Eind an Existing Value Add a New Value	
Company Q	
Add	
Find an Existing Value Add a New Value	

- 6. The **DRS Calendar** page displays.
- 7. Select an **Empl Class**. The DRS Calendars can be created for all types of employees. An individual DRS Calendar can be created for a single employee as well if needed.
- 8. Enter the **Fiscal Year** (ex: use 2023 for reporting timeframe 7/1/22-6/30/23).
- 9. Enter a **Description**.
- 10. Enter **Full Time Hrs/Day** (for most FAC or PTF this will be 7, but differences in contracts exist).
- 11. Enter the number of valid working days in each month for the DRS Calendar.
- 12. Select the **Save** button.

Calendar ID 03 *Empl Class FAC C Faculty		
Fiscal Year	Find View All	First 🕚 1 of 1 🕑 Last
*Fiscal Year 2020		+ -
Description Full time Enculty		
*Full Time Hrs/Day 7		
Hours / Day Ind Days		
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		0
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		23
		18
		9
		21
		19
		15
		22
		22
		10

Add to Existing DRS Calendar

Navigation: NavBar > Navigator > Set Up HCM > CTC Custom > DRS Calendar

- 1. The **DRS Calendar** search page displays.
- 2. Select the appropriate **Company**.
- 3. Select a Calendar ID.
- 4. Select the **Search** button.

< Employee Self Service	DRS Calendar
DRS Calendar Enter any information you have and click Search. Leave fields blank for a list of all values.	
Search Criteria	
Company begins with v 140 Calendar ID begins with v 01 × Include History Correct History	
Search Clear Basic Search 🔯 Save Search Criteria	
Find an Existing Value Add a New Value	

- 5. The **DRS Calendar** page displays.
- 6. Add a new row to update the existing DRS calendar. Select the **[+]** icon in the upper right hand corner and enter the same information as creating a new DRS Calendar from the Fiscal Year field down.
- 7. Select the **Save** button.
 - As many DRS Calendars should exist as needed. For example, if Faculty, Correctional Faculty, and Counselors all have different numbers of valid working days in a single month, then three different calendars must exist to serve each population.

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Fiscal Year	Find View All	First ④ 2 of 2 🕑 Last
*Fiscal Year		•
Description		
*Full Time Hrs/Day 0		
Hours / Day Ind Days		
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- 8. The process to create and update existing DRS calendars is now complete.
 - **NOTE:** Faculty, Correctional Faculty, and Part Time Faculty DO need a DRS Calendar reflected on each teaching job data record, as well as Contract Begin and End Dates so that reporting of hours and redistribution will occur accurately.

Assigning a DRS Calendar

• You must have at least one of these local college managed security roles:

- ZC HR Employee Maintenance
- ZD FWL HCM View Pay
- ZD HR Central Config VW
- ZD HR Admin View Job Data
- ZD Benefits Employee Data Inq
- ZD HR Employee Maintenance VW
- ZD HR Limited Person Job Info
- ZZ HR Employee Maintenance
- ZZ SS Workforce Administrator
- ZZ FWL HCM Pay Process

If you need assistance with the above security roles, please contact your local college supervisor or IT Admin to request role access.

A custom page in Job Data was created to accommodate information not delivered in PeopleSoft. This custom page, CTC Job Data, is where DRS calendar code is entered for academic employees.

The field DRS Calendar should be populated with the college specific DRS Calendar code that is outlined by the custom tables which were defined in the setup page. DRS Calendar code should be populated only on full-time and part-time job data records used in calculation of in class teaching hours. For more information on the use of DRS calendar codes and their impact on calculation of service credit for part-time academic employees please refer to <u>WAC 415-112-335</u>.

Definition: "In-class teaching hours" means contact classroom and lab hours in which full-time or part-time academic employees are performing contractually assigned teaching duties. The in-class teaching hours shall not include any duties performed in support of, or in addition to, those contractually assigned in-class teaching hours.

The DRS Calendar chosen must correspond with the Empl Class as defined on the delivered PeopleSoft field Empl Class, contained in the Job Information tab of the Job Data page.

Navigation: NavBar > Navigator > Workforce Administration > Job Information > Job Data

Job Data Enter any information you hav	e and click Search. Leave fields blank for a list of all values.
Find an Existing Value	Keyword Search
Search Criteria	
Empl ID	begins with \vee
Empl Record	= ~
Name	begins with \vee
Last Name	begins with \checkmark
Second Last Name	begins with \vee
Alternate Character Name	begins with \vee
Middle Name	begins with V
□Include History □Corre	ect History Case Sensitive
Search Clear Bas	sic Search 📓 Save Search Criteria

< DRS Calendar				Job Data
Work Location Job Information J	Job Labor Payroll Si	alary Plan <u>C</u> ompensation	CTC Job Data CTC Earnir	ngs Distribution
Jan		Empl ID 10		
Employee	Emp	Record 0		
Job Information ⑦			Q I II	 1 of 2 ∨ ▶ ▶
Effective Date 01/01/20	118			Go To Row
Effective Sequence 1		Action	Data Change	
HR Status Active		Reason	Absence Enrollment	
Payroll Status Active		Job Indicator	Secondary Job	n
Leave Accrual Date 01/01/2	2018	Leave Maximum Month		Current
Job Term		Job Emp Type	Permanent	~
Probation End Date		Trial Service Date		
Contract Units		DRS Calendar		
Contract Begin Date		Contract End Date		
Union Member:		OFM Bargaining Unit	Q	
Faculty Status	~	Balloon Payment ID	Q	
Quarterly Leave Accrual Hrs		Leave Type		~
Max Leave Override:				
Job Data Employment	ent Data E	arnings Distribution	Benefits Program Partic	ipation
Save Return to Search Previou	Next in List	Notify Refresh	Update/Display Include	History Correct History

C DRS Calendar		Job Data
Work Location Job Informati	ion Job Labor Payroll	Salary Plan CTC Job Data CTC Earnings Distribution
		Empl ID 1
nployee		Empl Record 0
Job Information Details ⑦		Q, 4
Effective Date	01/01/2018	Go To Row
Effective Sequence	1	Action Data Change
HR Status	Active	Reason Absence Enrollment
Payroll Status	Active	Job Indicator Secondary Job
*Job Code	440003 Q	NON-INSTRUC ACAD EMPLOYEE
Entry Date	09/27/2012	
Supervisor Level	٩	
Supervisor ID	101004908 Q	Jacivn Jacot
Reports To	٩	
*Regular/Temporary	Temporary \vee	*Full/Part Part-Time V
Empl Class	PT Faculty \checkmark	*Officer Code None V
*Regular Shift	Not Applicable V	Shift Rate
		Shift Factor
Standard Hours 🔊		
Standard Hours	40.00	Work Period W Weekly
FTE	1.000000	As of Date 01/01/2018
Combined Standa	ard Hours 90.07	FTE 2.251743

- 1. The process of using DRS Calendars is now complete.
- 2. End of procedure.

Redistribution and Termination

NOTE: Earnings redistribution must be completed for faculty participating in DRS retirement plans. Redistribution is completed at the end of faculty's contracted time-frame. At present time, this process is completed outside of PeopleSoft.

Here is a link to a manual distribution template to assist in this process: <u>DRS</u> <u>Redistribution Template</u>

- 1. Redistribution will only happen if DRS Calendar <u>AND</u> Contract Begin Date <u>AND</u> End Date are populated and are present during the processing of the current Payroll period.
 - WARNING: DRS can fine the college if there is an external audit and it is determined that processes are not handling hours correctly. Colleges should conduct regular internal audits of CTC Job Data to ensure these fields are populated together, in a timely fashion.

2. In the case of termination, if there is no Contract Begin & End Date but a DRS Calendar is referenced, college HR staff must make a manual adjustment to match the actual as reported by Payroll. If the adjustment is not made, the calendar will take the "usual" ½ month pay period.