1098-T Item Type Configuration Verification

Purpose: Utilize this document to ensure your Item Types are configured appropriately to include or exclude them on a student 1098-T.

Audience: Student Financials; Finance

(!) **You must have at least one of these local college managed security roles:**

- **ZD_DS_QUERY_VIEWER**

  If you need assistance with the above security roles, please contact your local college supervisor or IT Admin to request role access.

(i) This process is meant to catch any new or adjusted item types since the last time 1098-T's were processed.

Have any new Third Party Contract, Financial Aid, or institutional charges been added since last year?

If you see item types (using the following report) that should not be included as charges or payments on the 1098-T, be sure to submit a ticket with the State Board asking that the item type be properly updated.

- Use the queries **QCS_SF_1098T_ITEM_TYPE_CHRG** and **QCS_SF_INBOX5_1098SETUP** to view your institution's Item Types and whether they are 1098-T eligible.

QCS_SF_1098T_ITM_TYPE - 1098T item type validation

SetID WA110 🔍
[View Results]

Download results in : Excel SpreadSheet   CSV Text File   XML File   (168 kb)

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Row	SetID	Item Type	Descr	Item Type Code	1098-T Eligible	Status
1	WA110	060950000000	Waiver Conv: Adjust No GL	Payment	N	Active
2	WA110	250000000010	High School Cmp Tuition	Charge	Y	Active
3	WA110	912000000301	Opportunity Grant Tuition PUY	Financial Aid	N	Active
4	WA110	922000000100	Wa St Opp Schl Baccalaureate	Financial Aid	N	Active
5	WA110	590000000005	CARES Refund	Refund	N	Active
6	WA110	590000000900	Refund Charge	Charge	N	Active
7	WA110	100011000000	International JBLM Contract	Charge	N	Active
8	WA110	912000000400	BFET Tuition	Financial Aid	N	Active
9	WA110	620010011000	PAID BY: PIERCE COLLEGE	Payment	N	Active
10	WA110	999999999911	Opportunity Grant Tuit PUY 2nd	Financial Aid	N	Active
11	WA110	620020011000	PAID BY: Sunnyvale	Payment	N	Active