Security Access to Student Services Tabs

Purpose: Use this document to reference different access to Student Services tabs

Audience: Student Services Staff.

Access to the pages used are limited and assigned by the local ctcLink security administrator.

Access to the Student Services Center in the Gateway Portal, is controlled by the following roles:

- ZZ SS Advisor
- ZZ SS Faculty
- ZC CC Personal Info Student
- ZD CC Personal Info Student
- ZZ CC Personal Info Student
- ZZ CC Pers Info NID Update.

For other type users that need access to the Student Services Center, they will need to navigate to Campus Solutions First, then go to the Student Services Center from there.

You must also set these SACR Security permissions:

- CS 9.2 SACR Security: Basic Requirements for Staff
- <u>CS 9.2 SACR Security: Student Financials</u>
- <u>CS 9.2 SACR Security: Student Groups</u>
- <u>CS 9.2 SACR Security Service Indicator Security</u>

If you need assistance with the above security roles or SACR settings, please contact your local college supervisor or IT Admin to request role access.

General Information

The *Student Services Center*, for an employee, becomes accessible with one of the following roles:

- ZD CC Personal Info Student
- ZZ CC Personal Info Student
- ZC CC Personal Info Student

Advisor Center

Advisors have a limited version of Student Services Center through their Advisor Center.

• ZZ SS Advisor

C ctcLink Advisor Homepage	Advisor Center
🔚 My Advisees	Raphael Carter
Total Student Center	Eaculty Center Advisor Center Search Learning Management
🔚 General Info	My Advisees Student Center General Into Transfer Credit Agademics
Advisee Transfer Credit	
Academics	
Search	() There is no information for the transaction you requested.
	View data for other students
	I Go to top

The advisor role is assigned to those who are marked as Advisors in the Instructor/Advisor Table.

• <u>9.2 Adding an Instructor to the Instructor/Advisor Table</u>

Select "Advisor Only" or "Undefined" and check the advisor box located in the Instructor **Details** section. Once the advisor is added, a job process assigns the role. Note: You can manually assign the role, but if you don't add the staff member to the advisor table, the job will remove the role.

Student Center Tab

Security impacts the first tab in the Student Services Center view, preventing colleges from accessing information for students enrolled at other institutions in our system. When you return to the first tab, the system will require you to enter the student's information again on the Search Criteria page to view the student's record.

Access to the Finances section in the Student Services Center, on the Student Center tab, is applied to the student's profile by selecting the *Student Homepage* link on the portal page.

- Navigation: Menu > Set Up SACR > Security > Secure Student Financials > User ID > Student Institution Set
 - Access will take effect the next day.

< Student Homepage			Student Services Cer	nter
▼ Academics My Class Schedule Shopping Cart My Planner	🖹 Dead	llines 🗔 URL	Gradebook	No Holds. ▼ To Do List Veteran Educational Benefits
other academic	This We	eek's Schedule		More ▶
		Class	Schedule	
	3	ART 105-01 LEC (1385)	TuWeTh 9:30AM - 11:20AM Building 5 - 106	 Milestones
	2	ART 105-01A LAB (1386)	TuWeTh 11:30AM - 12:20PM Room TBA	ENGL Competency
			Weekly Schedule ►	ENGL Competency Details
▼ Finances				✓ Enrollment Dates
My Account	Accoun	t Summary		Open Enrollment Dates
Account Inquiry		You owe 3,101.34. • Due Now 3 • Future Due 3 ** You have a past due balan	,101.34 0.00 ce of 3,101.34. **	✓ Advisor
View Financial Aid		Currency used is US Dollar		Program Advisor

General Info Tab

Service Indicators

- Navigation: Menu > Set Up SACR > Security > Secure Student Administration > User ID > Service Indicator Security
 - Access is granted at both the **Service Indicator** and **Reason** level--Placement and Release.
 - <u>CS 9.2 SACR Security Service Indicator Security</u>

Student Groups

 Navigation: Menu > Set Up SACR > Security > Secure Student Administration > User ID > Student Group Security

Student Groups			Edit Student Groups	
Student Group	Description	Institution	Status	
SFGA	Parent less then HS grad	Clark College	Active as of 2020- 07-10	
SWBR	Wabers	Clark College	Active as of 2020- 07-21	
SWSA	Employed FT	Clark College	Active as of 2020- 07-10	

National ID (SSN)

- Section controlled by a user's mask on their profile.
 - Understanding Process Profile, Row and Primary Permission Lists in the User Profile

▽	National ID	E	Edit National IDs			
Country	National ID Type	National ID	Primary NID			
USA	Social Security Number	xxxxxxxxx				
		■ Go to to	qq			

Admissions Tab

Admissions

 Navigation: Menu > Set Up SACR > Security > Secure Student Administration > User ID > Application Center Security

Test Results

 Navigation: Menu >Set Up SACR > Security > Secure Student Administration > User ID > Test ID Security

	Test Summary				Edit Student Tests			
Test Results						la a	1_1 of 1 🗸	
Test ID	Test Component	Test Score	Letter Score	Percentile	Test Date	Acad Level	Data Source	Date Loaded
ACPLC	ELALB	79.00			05/14/2016	Unknown	E	05/16/2016

Academics Tab

Academics Tab

- Set Up SACR > Security > Secure Student Administration > User ID > Academic Institution Security
- Set Up SACR > Security > Secure Student Administration > User ID > Institution/Career Security
- Set Up SACR > Security > Secure Student Administration > User ID > Academic Program Security
- Set Up SACR > Security > Secure Student Administration > User ID > Academic Plan Security
- ZD CC Personal Info Student AND ZZ SS Advisor

Term Summary				E	dit Term Data		
 WA220 - Tacoma CC CNED - Continuing Education 2195 - SUMMER 2019 2193 - SPRING 2019 2191 - WINTER 2019 2187 - FALL 2018 UGRD - Undergraduate 2207 - FALL 2020 2203 - SPRING 2020 2197 - FALL 2019 2195 - SUMMER 2019 2195 - SUMMER 2019 2193 - SPRING 2019 2183 - SPRING 2018 2183 - SPRING 2018 2181 - WINTER 2018 2181 - WINTER 2018 2167 - FALL 2016 	SUMMER 2018 Academii Academii Academii Academii Approv Classes Enrolled	Eligible to Enroll Primary Program c Standing Status c Level - Projected : Level - Term Start c Level - Term End ed Academic Load Academic Load	Yes ACADM Data unavai Freshm Freshm Full-Time No Unit Lo	Academic lable lan lan bad iit Listed			
	Class	Descrip	tion	Units	Grading	Grade	Status
	BUS& 101-1 (1382)	Intro To Business (Lecture)	[CCN]	5.00	Graded		8
	ECE 140-1 (1405)	Ece Positive Beha	avior (Lecture) 3.00	Graded		8

Finances Tab

Finances Tab

Required role: **ZD SF Customer Accounts**

Tuition Calculation Summary role: **ZZ SF Tuition and Fees**

- Navigation: Menu > Set Up SACR > Security > Secure Student Financials > User ID > Institution Set
 - Institution Set, Business Unit (and all the sub categories associated with that), Company and Set ID

< Student Center		Student Services Center
Ore Porter	ID 201288982 *	
Student Center General Info Admissions Transfer Credit	Academics Finances Financial Aid	
Tuition Calculation Summary	Calculate Tu	ition
WA030 - Olympic College UGRD - Undergraduate 2207 - FALL 2020 2203 - SPRING 2020 2203 - WRITER 2020 2204 - WRITER 2020 2197 - FALL 2019 2198 - SUMMER 2019 2198 - SPRING 2019 2191 - WRITER 2019 2191 - WRITER 2018 2181 - WRITER 2018 2183 - SPRING 2017 2177 - FALL 2017 2173 - SPRING 2017 2173 - SPRING 2017 2174 - FALL 2017 2175 - SALL 2016 2183 - SPRING 2017 2177 - FALL 2017 2177 - FALL 2018 2187 - FALL 2016	FALL 2020 Tuition Calo Required No Last Calculated on Primary Program ACADM Academic Tuition Group Total Tuition and Fees 0.00 USD Total Waiver 0.00 Currency used is US Dollar	
Account Summary	View Student Acc	ount
WA030 - Olympic College WA030 - Olympic College	Olympic College Account Total Balance 28.00 US Deposit Due 0.00	30

Financial Aid Tab

Financial Aid Tab

- Set Up SACR > Security > Secure Student Administration > User ID > Academic Institution Security
- Set Up SACR > Security > Secure Student Administration > User ID > Institution/Campus Security
- Set Up SACR > Security > Secure Student Administration > User ID > Institution/Career Security
- Set Up SACR > Security > Secure Student Administration > User ID > Academic Org Security

Financial A	id Summary	Student Services Ctr (Student)							
Wasily Kandin	sky			ID 10101	13778				
Student Center	General Info	Admissions	Transfer Credit	Academics	Finances	Financial Aid			
Institution /	Aid Year								
WA010 - Pe	WA010 - Peninsula College 2020-2021 Financial Aid Year 2021 - 2020-2021 Financial Aid Year Dependency Status Independent w/Primary EFC								
	EFC Status		Official						
					Date Ap	plication Received	12/01/2019		
						Correction Status			
					Corr	ection Status Date	n/a		
					Aid	Application Status	Application Ac	tive for All Aid	
						Package Status	Packaging Co	mpleted	
						Packaging Plan ID	FA-WI-SP	Fall/Winter/Spring	
						Review Status	Review Comp	lete	
					INST	Verification Status	tus Non Select		
					Verification Flag ED Verification Complete		n Complete		
					Verification Status Verified				
						Fan Ltr Status	Initial		
						SAP	Meeting Satis	Acad Progress	
						Fed Year COA	20,989.00		

End of Information.