9.2 Reclassifying a Position with a New Job Code

Purpose: Use this document as a reference for reclassifying a position with a new job code in ctcLink.

Audience: HR Specialists and HR Administrators.

You must have at least one of these local college managed security roles:

- ZC HR Employee Maintenance
- ZD FWL HCM View Pay
- ZD HR Central Config VW
- ZD HR Admin View Job Data
- ZD Benefits Employee Data Inq
- ZD HR Employee Maintenance VW
- ZD HR Limited Person Job Info
- ZZ HR Employee Maintenance
- ZZ SS Workforce Administrator
- ZZ FWL HCM Pay Process

If you need assistance with the above security roles, please contact your local college supervisor or IT Admin to request role access.

Important: Position data MUST be kept accurate and in sync with Job Code and Salary Admin Plans. It is important to modify the pages in proper order to keep the data in sync. Modify the position data first, and then the employee record.

Reclassifying a Position with a New Job Code

Verifying an Employee's Job Record

Navigation: NavBar > Navigator > Workforce Administration > Job Information > Job Data



- 1. The **Job Data** search page displays.
- 2. Enter the **Empl ID** in the **Search Criteria** section.
- 3. Select the **Search** button.
- 4. Select the appropriate **Empl Record** from the **Search Results** section.

Job Data Enter any information you hav Find an Existing Value Search Criteria	e and click Search. Leave fields blank for a list of all values.
Empl ID	begins with 💟 101000000 🗙
Empl Record	=
Name	begins with
Last Name	begins with
Second Last Name	begins with
Alternate Character Name	begins with
Middle Name	begins with
□ Include History □ Corre	ect History 🗌 Case Sensitive
Search Clear Ba	sic Search 🖉 Save Search Criteria

- 5. The **Job Data** page displays.
- 6. In the **Work Location** tab, make note of the position number.

										New
Work Location Job Info	rmation Job Labor	Payroll	Salary Plan	Compensa	ion	CTC Job Data	CTC Earnings	Distribution		
P			Empl ID	101000000						
Employee			Empl Record	0						
Work Location Details ⑦						c	λ I H - ≪	1 of 2 💌	۲	H
*Effective Date	01/01/2018						Go To I	Row	+	-
Effective Sequence	1			*Action	Data Cha	nge		~		
HR Statu	Active			Reason	Absence	Enrollment		~		
Payroll Statu	Active		-1	ob Indicator	Secondar	y Job		~		
Position Number	r Q						Current			
	Override Pos	ition Data								
Position Entry Date										
"Regulatory Region	USA Q	nt Record Un	nited States							
Company	170	w	A STATE COMM	COLL DIST 17						

- 7. Select the **Job Information** tab.
- 8. The **Job Information** page displays.
- 9. Make note of the job code attached to the employee.

								New W
Work Location Job Infor	mation Job Labo	r <u>P</u> ayroll	Salary Plan	Compensation	CTC Job Data	CTC Earni	ngs Distribution	
(Empl ID	101000000				
Employee			Empl Record	0				
Job Information Details ③						Q	4 1 of 2 🗹	
Effective Date	01/01/2018						Go To Row	
Effective Sequence	1			Action	Data Change			
HR Status	Active			Reason	Absence Enrollment			
Payroll Status	Active			Job Indicator	Secondary Job			
*Job Code	440003	Q	NON INSTRU		/55		Current	
Entry Date	09/27/2012	Ē	NON-INSTRU	C ACAD EMPLOT	EE			
Supervisor Level		Q,						
Supervisor ID	101004908	Q	Noelle Smith					
Reports To		Q						
*Regular/Temporary	Temporary	~	°Full/Pa	Irt Part-Time	\checkmark			
E		5	+645 6	a				

10. The process to verify an employee's job record is now complete.

Updating Position Data

Navigation: NavBar > Navigator > Organization Development > Position Management > Maintain Positions/Budgets > Add/Update Position Info

- 1. The Add/Update Position Info search page displays.
- 2. Enter the position number noted from step 4 in the **Position Number** field.
- 3. Select the **Search** button.

Add/Update Position In Enter any information you have a	nfo and click Search. Leave fields blank for a lis	t of all values.
Find an Existing Value	Add a New Value	
Search Criteria		
Position Number	begins with	
Description	begins with	
Position Status	=	~
Business Unit	begins with	Q
Department	begins with	Q
Job Code	begins with	Q
Reports To Position Number	begins with	
□Include History □Correct	History Case Sensitive	
Search Clear Basic	Search 📓 Save Search Criteria	

- 4. The Add/Update Position Info page displays.
- 5. Select the **Add a New Row** button.
- 6. The **Effective Date** will default to today's date, change if necessary.
- 7. Select the Reason lookup icon and select JRC (Job Re-Classification).
- 8. Select the **Job Code** lookup icon and select a new job code.
- 9. Select the **Reg/Temp** drop-down menu and select the appropriate option.
- 10. The **Title and Short Titles** fields will auto-populate based on the Job Code selected in step 12.

Job Information		Add/Update	Position In	fo	
Description Specific Inform	ation Budget and Incumbents				New Wit
osition Information				Q, 14 - 4	1 of 1
Position Number	00001003				+ -
Headcount Status	Filled	Current Head Cour	nt 1 o	ut of 1	
*Effective Date	þ1/01/1901 🗰		*Status	Active 🗸	
Reason	Q, Conversion		Action Date	08/20/2015	
"Position Status	Approved 💌	Status Date 08/20/2015]	Key Position	
Job Information					
*Business Unit	HR170 Q Commu	unity Colleges of Spokane			
Job Code	00592E Q MEDIA	MAINTENANCE TECH I			
*Reg/Temp	Regular 🕑		*Full/Part Time	Full-Time	¥
*Regular Shift	Not Applicable		Union Code	WF Q WA F	ederation of State Employe
Title	MEDIA MAINTENANCE TECH I		Short Title	MEDIA TECH	Detailed Position Description

- 11. Select the **Specific Information** tab.
- 12. **Note:** make any other selections to field data as needed in the Work Location and Salary Plan Information sections. Refer to QRG <u>Copying and Creating Positions</u>.
- 13. The **Specific Information** page displays.
- 14. Enter the **Max Head Count** for the position, if necessary.
- 15. Ensure the **Update Incumbents** checkbox is selected.
- 16. Ensure the **Budgeted Positions** checkbox is selected.
- 17. Select the **Save** button.

Description Specific Information	Budget and Incumbents			Nev
Position Numb Headcount State	er 00001003 us Filled		Current Head Count 1 out of 1	
Specific Information			Q,	I View All
Effective Date	06/11/2019		Status Active	
Max Head Count Mail Drop ID Work Phone Health Certificate Signature Authority		Y	Incumbents Update Incumbents Include Salary PlanGn Force Update for Title of UBudgeted Position Confidential Position Job Sharing Permitted Available for Telework	sde Changes
Save Return to Search Notify	(Add Update/Display Include History	Correct History

- 18. A confirmation message displays.
- 19. Select the **OK** button.

/2010	Warning The Reports To position has not been entered. (1000,144)
12010	Reports To is blank.
J	Enter a Reports To position number, or leave as is. The Reports To field is used to generate organizational reports in Position Management. The first position in the hierarchy should be entered and saved as a blank, and then changed in Correction mode to report to itself.
	Cancel
	Budgeted Position

- 20. The Add/Update Position Info page displays.
- 21. Select the **Budgets and Incumbents** tab.
- 22. The **Budget and Incumbents** page displays.
- 23. **Note**: If the effective date is in the future, the incumbent position data will not be overridden until the future date.
- 24. Select the **Job Data** link to go back to the current incumbent.

	Posi Head	tion Number count Status	00001003 Filled			Curre	ent Head Count	1	out of
arrent Budg	get								
He	ad Count	0	Current Bud	last FTE 0.00	Amount	0.000			
rent Incum	ibents			get 1 0.00		0.000-			
rent Incum J Q pl ID	Empl Record	Full/Part	Stnd Hrs/Wk	Name	Effective Date	Action	Action Reason	Override Position Data	1-1 of 1
Irrent Incum C Mpi ID 11001431	Empl Record	Full/Part Full-Time	Stnd Hrs/Wk 40.00	Name Wyatt Webb	Effective Date 07/01/2018	Action Pay Rate Change	Action Reason Cost-of Living Adjustment	Override Position Data Y	1-1 of 1 Job Data Job Data

- 25. The Job Data page displays.26. On the Job Information tab, verify the Job Code has changed.
- 27. Select the **OK** button.

Work Location	Job Infor	mation	Job <u>L</u> abor	<u>P</u> ayroll	<u>5</u>
Employee					
Job Information	Details ⑦				
Ef	fective Date	07/01/2018	2		
Effectiv	e Sequence	0			
	HR Status	Active			
Pa	ayroll Status	Active			
	*Job Code	00592E		Q	
	Entry Date	05/06/2010	0		

28. The process to reclassify a position with a new job code is now complete.

29. End of procedure.