FSCM 9.2 - Grants Security

Purpose: Use this document as a resources for applying security for roles within Grants and Project Costing

Audience: Grants and Project Costing staff

Without this additional Grant security the below roles for Grants and Project Costing will not work properly.

- ZD Grants-Contracts Inq
- ZD Project Costing Inquiry
- ZZ Grant Processing
- ZZ Proposal Processing
- ZZ Awards Processing
- ZZ Project Costing Processing
- ZZ Project Cost Entry-Maint

Navigation: Set up Financials > Security > Grants Security

1. On the Grants Operator Security - Find an Existing Value tab, enter the User ID of the person that has one of the above security roles.

   💡 *Note the User ID number will automatically default to the User ID that you are logged in under.

2. Select the **Search** button.

Grants Operator Security

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value

▼ Search Criteria

Search by: User ID begins with 101006314

☐ Case Sensitive

Search   Advanced Search

3. Select your college set ID from the **Tree SetID** field.
4. Enter or select the tree name "SetID_GM_SECURITY" in the **Tree Name** field.

💡 Example: If your college SetID is WA000, the first part of the Tree Name would be the numbers of the SetID (000) plus, GM_SECURITY. For this example, the Tree Name would be 000_GM_SECURITY.

5. Enter the effective date in the **Effective Date of Tree** field.
6. Select the "ALL_DEPT" option for All Departments in the **Department** field.
7. Select the appropriate **Access Code**.
    1. The "Read/Write" option will give the user read/write access.
    2. The "Read" option will only provide the user read access.

8. Select the **Save** button.

Grants Security

User 101006314

Project Security Tree

Q | ◀ ◀ 1 of 9 ▾ ▶ ▶| | View

*Tree SetID WA000 Q

*Tree Name 000_GM_SECURITY Q

*Effective Date of Tree 01/01/1901 Q

Departments

Q | ◀ ◀ 1-1 of 1 ▾ ▶ ▶| | View All

*Department
ALL_DEPT Q   All Departments

*Access Code
Read/Write ▾

Save   Return to Search   Notify