9.2 Batch Update Program Action/Reason with External File

Purpose: Use this document as a reference for running the Update Program Action/Reason with an external file.

Audience: Student Services/Admissions Staff

• You must have at least one of these local college-managed security roles:

- ZD AD App Entry
- ZZ AD App Entry
- ZC AD App Entry

Please get in touch with your local college supervisor or IT Admin to request role access if you need assistance with the above security roles.

Update Program Action/Reason Run Control ID

Navigation: NavBar > Navigator > Student Admissions > Processing Applications > Update Applications > Update Program Action/Reason

- 1. The **Update Program Action/Reason** search page displays.
- Select the Add a New Value tab to create a new Run Control ID and select Add. It is important to note that Run Control IDs cannot be deleted; therefore, we encourage them to be reused. Because of this, including your institution code and a short process description in the Run Control ID is recommended--e.g., WA220_Batch_App_WADM.

 ✓ Student Homepage 	pdate Program Action/Reason
Update Program Action/Reason	
Eind an Existing Value Add a New Value	_
Run Control ID WA220_BATCH_APP_WADM	
Add	
Find an Existing Value Add a New Value	

- 3. Select the **Find an Existing Value** to enter an existing Update Program Action/Reason Run Control ID.
- 4. Select Search.

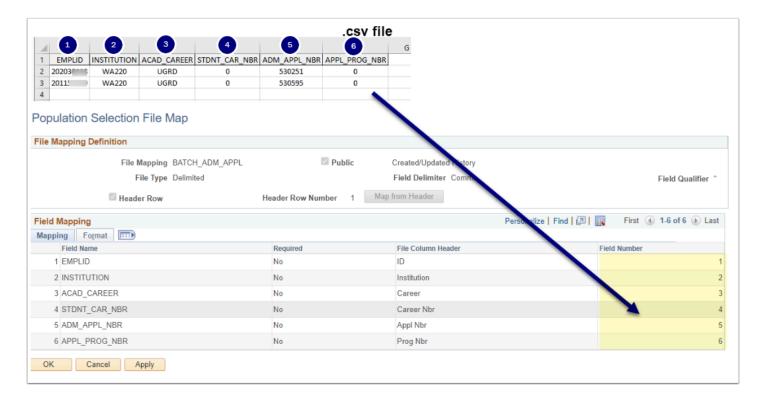
< Student Homepage	Update Program Action/Reason
Update Program Action/Reason	
Enter any information you have and click Search. Leave fields blank for a list of all values.	
Find an Existing Value Add a New Value	
▼Search Criteria	
Search by: Run Control ID begins with WA220_BATCH_APP_WA	
Search Advanced Search	
Search Results	
View All First 🕢 1 of 1 🕑 Last	
Run Control ID Language Code	
WA220_BATCH_APP_WADM English Find an Existing Value Add a New Value	

- 5. The Update Program Action/Reason page displays.
- 6. Select **Selection Tool: External File** from the drop-down list in the Population Selection panel.

Population Selection - External File Option 1

Option 1: BATCH_ADM_APPL File Mapping

- 1. Format your Microsoft Excel file in .csv format. To use BATCH_ADM_APPL File Mapping, you **must include the following six data fields** in a header:
 - 1. EMPLID
 - 2. INSTITUTION
 - 3. ACAD_CAREER
 - 4. STDNT_CAR_NBR
 - 5. ADM_APPL_NBR
 - 6. APPL_PROG_NBR



Note: You will receive the following message if you do not include all the fields in the BATCH_ADM_APPL File Mapping in your .csv file.

TCH_APP_WADM	Report Manager Process Monitor Run
External File Batch_Update_WADM_3.csv BATCH_ADM_APPL 2022 QUse System Date Q_Tacoma CC Q_Administrative Withdrawal Q_Suspected Fraud Application	Assignment of "530678" to SAD_APL_PRG_BND STDNT_CAR_NBR failed. (2,119) SCC_FILE_PARSER.MODEL.Results.ResultsRecord.OnExecute_Name.MarshallResultsValues_PCPC:3791_Statement.64 Called from:SCC_FILE_PARSER.MODEL.Results.ResultsCollection.OnExecute_Name:InsertResultsRowSet_Statement:95 Called from:SCC_FILE_PARSER.MODEL.FileAbstract_OnExecute_Name:ProcessFile_Statement:87 Called from:SCC_FILE_PARSER.MODEL.FileAbstract_OnExecute_Name:ParseToRowSet_Statement:49 Called from:SCC_FILE_PARSER.MODEL.FileAbstract_OnExecute_Name:ParseToRowSet_Statement:32 Called from:SCC_FILE_PARSER.MODEL.FileParser.OnExecute_Name:ParseToRowSet_Statement:32 Called from:SCC_POP_S The assignment to the specified field failed. The failure can be caused by any one of several problems. The new value could be too long to fit into the field, the new value could have too many digits (possibly including a sign) to the left of the decimal point to fit into the numeric field, there could be problems
Notify	converting the new value to internal format, the field might not be present in the page buffers (rare), or there could be a memory allocation error (very rare).

- 2. Select the **Upload File** button. Upload your saved Microsoft Excel file in .csv format with the required columns.
- 3. Select the File Mapping looking glass and choose the file map name BATCH_ADM_APPL.
 - Select **Preview Selection Results** to review the uploaded file format, ensuring no blank rows exist.
 - Select **Return** after viewing results.

< Update Program Action/Reason	Population Selection File Map
Update Program Action/Reason	
Update Program Action/Reason	
Run Control ID WA220_BATCH_APP_WADM	Report Manager Process Monitor Run
Population Selection Selection Tool External File	
Attached File Batch Update WADM 4.csv	Upload File Delete File View File
File Mapping BATCH_ADM_APPL	Edit File Mapping Preview Selection Results

Population Selection - External File Option 2

Option 2: Create File Mapping

- 1. Format your Microsoft Excel file in .csv format. To Create a File Mapping, you **must include the following five data fields**, and a header is optional.
 - 1. EMPLID
 - 2. INSTITUTION
 - 3. ACAD_CAREER
 - 4. ADM_APPL_NBR
 - 5. APPL_PROG_NBR
- 2. Selecting the Upload File button, upload your saved Microsoft Excel file in .csv format with the required columns.
- 3. **Create File Mapping.** After the Excel .csv file is uploaded, click the **Create File Mapping** link to create a new option.

< Update Program Action/Reason	Population Selection File Map
Update Program Action/Reason	
Update Program Action/Reason	
Run Control ID WA220_BATCH_APP_WADM	Report Manager Process Monitor Run
Population Selection	
Selection Tool External File	V New File
Attached File Batch_Update_WADM_4.csv 🛶	Upload File Delete File View File
File Mapping	Create File Mapping

- 4. In the **File Mapping** field, enter a name (you can reuse this next time you run the Update Program Action/Reason process).
- 5. Verify that the **File Type** is **Delimited**.
- 6. Verify the **Field Delimiter** is **Comma**.
- 7. In the Field Mapping area, enter the **Field Number** that corresponds to the column number of your .csv file for the required fields (image below).
- 8. Click **Ok.**

						.CS	v file			
	1	2	3	4	5	F	G			
1	20203	WA220	UGRD	530251	0					
2	20115	WA220	UGRD	530595	0					
3										
4										
5										
	Update Pro	ogram Action/Re	eason				P	opulation Selectio	n File Ma	כ
File	e Mapping De		NO HEADER WAD	M 5 FIELDS	Public C	eated/c dated H	listory			
File	e Mapping De	*File Mapping	NO HEADER WAD	M 5 FIELDS			listory	v		Field Qualifier "
File	e Mapping De	*File Mapping			F		-	~		Field Qualifier *
	e Mapping De	*File Mapping *File Type		~	F		-	▼ Personalize Find 🖉		Field Qualifier *
Fie	Id Mapping	*File Mapping *File Type Header Row		~	F	eld Delimit, C	-	Personalize Find 🔄	First 🛞	
Fie	Id Mapping pping For Field N	*File Mapping *File Type Header Row mat [1773] Name		~	er F	eld Delimite C	-		First 🛞	
Fie	Id Mapping pping Form Field N 1 STDN	*File Mapping *File Type Header Row mat IT_CAR_NBR		~	er F	eld Delimita 🖸	-	Personalize Find 🔄	First 🛞	
Fie	Id Mapping Field N 1 STDN 2 EMPL	*File Mapping *File Type Header Row mat T_CAR_NBR ID		~	F	eld Delimite	-	Personalize Find 🔄	First ()	
Fie	Id Mapping pping Form Field N 1 STDN	*File Mapping *File Type Header Row mat T_CAR_NBR ID		~	er F	eld Delimite	-	Personalize Find 🔄	First ()	
Fie	Id Mapping Form Field N 1 STDN 2 EMPL 3 INSTI	*File Mapping *File Type Header Row mat T_CAR_NBR ID		~	F	quired	-	Personalize Find 🔄	First ()	
Fie	Id Mapping pping Field N 1 STDN 2 EMPL 3 INSTI 4 ACAD	*File Mapping *File Type December Row mat TTTT Name ID TUTION		~	er F	quired	-	Personalize Find 🔄	First ()	

- 9. The Update Program Action/Reason page displays, and the File Mapping is populated.
- 10. Select **Preview Selection Results** to review the uploaded file format, ensuring no blank rows exist.
- 11. Select **Return** after viewing results.

< Update Program Action/Reason	Update Program Action/Reason
Update Program Action/Reason	
Update Program Action/Reason	
Run Control ID WA220_BATCH_APP_WADM	Report Manager Process Monitor Run
Population Selection	
Selection Tool External File Attached File Batch_Update_WADM_4.csv File Mapping NO HEADER WADM 5 FIELDS	Upload File Delete File View File Edit File Mapping Preview Selection Results

Program Action - Action Reason

- 1. Effective Date: Select the Use System Date checkbox.
- 2. Institution: Enter or look up.
- 3. Program Action: Select applicable action (e.g., WADM).
- 4. **Action Reason**: Optional (action reasons can be created for your institution by submitting a <u>CS Support ticket</u>).
- 5. Select the **Run** button at the top of the page.

< Update Program Action/Reason	Update Program Action/Reason
Update Program Action/Reason	
Update Program Action/Reason	
Run Control ID WA220_BATCH_APP_WADM	Report Manager Process Monitor Run
▼ Population Selection	
Selection Tool External File Attached File QRG_Update_Program_Action-Reas File Mapping BATCH_ADM_APPL	Upload File Delete File View File Q Edit File Mapping Preview Selection Results
Program Action - Action Reason	
*Effective Date 11/30/2022 Use System Date *Institution WA220 Q Tacoma CC	
*Program Action WADM Q Administrative Withdrawal	
Action Reason XFRD Q Suspected Fraudulent App	
🗑 Save 🔯 Return to Search 🔛 Notify	📑 Add 🛛 🖉 Update/Displ

- 6. On the Process Scheduler Request page, select the Process Name SAD_APL_PRG.
- 7. Select **OK**.

હ ા	Jpdate Progra	am Action/Reason					Up	date Progr	am Action/Reason
Proces	ss Scheduler	Request							
	User ID	CTC_TMARTIN		R	un Control ID	WA220_B	ATCH_APP_W	ADM	
	Server Name		\sim	Run Date	11/30/2022	21			
	Recurrence		\sim	Run Time	2:45:14PM		Reset to Curr	ent Date/Time	
	Time Zone	Q							
Proc	ess List								
Select	t Description		Process Name	Proc	cess Type	*Туре	*Format	Distribution	
	Publish Progra	m Change EIPs	SADEIPAP	PSJ	ob	(None)	✓ (None)	✓ Distribution	
	SAD_APL_PR	G	SAD_APL_PR	G App	lication Engine	Web	▼ TXT	✓ Distribution	
_		_							
0	K Cance	21							

8. Select the **Process Monitor** link and the **Process Monitor** page displays.

< Update Program Action/Reason	Update Program Action/Reason
Update Program Action/Reason Update Program Action/Reason	
Run Control ID WA220_BATCH_APP_WADM Report I	Manager Process Monitor Run Process Instance:95327275
Population Selection	
Selection Tool External File Attached File QRG_Update_Program_Action-Reason_csv File Mapping BATCH_ADM_APPL	Upload File Delete File View File
	Edit File Mapping Preview Selection Results
Program Action - Action Reason	
*Effective Date 11/30/2022 Vise System Date	
*Institution WA220 Q Tacoma CC	
*Program Action WADM Q Administrative Withdrawal	
Action Reason XFRD Q Suspected Fraudulent App	
Return to Search Notify	💽 Add 🛛 🖉 Update/Display

 At the Process List page, ensure the Run Status runs to Success and the Distribution Status runs to Posted. You may select the Refresh button until the status is Success, Posted.

🔇 Up	date Program	Action/Reaso	n		Proc	ess Monitor	_		â
Proc	ess List	Server List							New Window
View P	rocess Requ	est For							
Use	er ID CTC_TN	ARTIN Q	Туре	► Last	~	1 Years 🗸	Refresh]	
Se	rver	~	Name	Q Instance Fro			Report Manager		
Run	Status	~	Distribution Status	``	, 🗹 Save On Refr	esh			
Process	s List Q						₫ ₫ 1-1	of 1 🗸 🕨 🕨	View All
Select	Instance	Seq.	Process Type	Process Name	User	Run Date/Time	Run Status	Distribution Status	Details
	95327275		Application Engine	SAD_APL_PRG	CTC_TMARTIN	11/30/2022 2:45:14PM PST	Success	Posted	Details
Go back	to Update Prog	ram Action/Re	ason						
Save	Notify								
Process I	List Server L	.ist							

11. Process complete.

Application Program	Data			Maintain Applications
Biographical Details	Addresses Regional	Personal	Application Program Data	Application Data
	emic Institution Tacoma CC lemic Career Undergradu		2030118 🧖 Apr	Career Number 00530251
Program Data				Q 1 of 2 • • • View
	it Term 2231 Q 2023 V rogram ACADM Q ACAD		"Effectiv Effective Ser Expected Graduatio	quence 1
Program Status				
*Program A	tatus Cancelled wADM Q Administra ad On 11/30/2022 5:11:06PN	· · ·	Action Action Re APL_PRG TMARTIN	
Plan Data				Q 4 4 1 of 1 v b b View All
*Academic F	Plan MUSMUAA Q	Associate in Mu		Hajor AA