# 9.2 Create and Update the Enrollment Appointment Table

**Purpose:** Use this document as a reference for how to create and update the enrollment appointment table in ctcLink.

Audience: Student Records staff

You must have at least one of these local college managed security roles:

- ZD SR Student Appoint Inquiry
- ZZ SR Enroll Term Processing
- ZZ SR Student Appointment

If you need assistance with the above security roles, please contact your local college supervisor or IT Admin to request role access.

The Appointment Table must be created for each term where enrollment appointments will be assigned. Appointments are created for each session unless the Dynamic Dated Session and OEE session will use the same Appointments as the Regular Session. If DYN and OEE will share appointments with the Regular Academic Session, set the **Appointment Control Session** drop-down on the pages for those sessions to **Regular Academic Session**.

# **Creating and Updating the Enrollment Appointment Table**

## Navigation: NavBar > Navigator > Records and Enrollment > Term Processing > Appointments > Appointment Table

- 1. The **Appointment Table** search page displays.
- 2. Enter **Selection Criteria** to identify your appointment table.
- 3. Select Search.

### Student Homepage

#### **Appointment Table**

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value		
Search Criteria		
Academic Institution = 🗸	WA172 Q	
Academic Career begins with 🗸	UGRD Q	
Term begins with 🗸	2185	
Description begins with 🗸		
Short Description begins with 🗸		
Term Begin Date = 🗸	31	
Case Sensitive		
Search Clear Basic Sea	rch 📓 Save Search Criteria	

- 4. The **Appointment Table** tab displays.
- 5. **Appointment Control Session:** Enter a session to which you want to point this session's appointment information. This is typically blank for the regular session and set to **Regular Academic Session** for the Dynamic Dated and OEE sessions.

Appointment Table	intments Validation Appointments
Academic Institution WA172	Spokane Falls CC
Academic Career UGRD	Undergraduate
Term 2185	SUMMER 2018
	Find   View All 🛛 First 🕚 1 of 3 🛞 Last
Session 1	Regular Academic Session
Appointment Control Session	$\sim$
	rollment Appointments
Session Dates	
Session Beginning Date 0	7/02/2018 Session End Date 08/16/2018
First Date to Enroll 0	4/06/2018 Last Date to Enroll 08/16/2018
Open Enrollment Date 0	8/16/2018
Popointment Table   Enrollment Appointme	Notify ents   Validation Appointments

6. For the Dynamic Dated and OEE sessions (on the 2nd and 3rd row), ensure the **Appointment Control Session** is set to **Regular Academic Session** from the drop-down box.

U	
Session DYN Dynamic Dated	
Appointment Control Session Regular Academic Session	✓
Display in Self Service Enrollment Appointments	
Validation Appointments	
Session Dates	
Session Beginning Date 07/02/2018	Session End Date 08/16/2018
First Date to Enroll 04/06/2018	Last Date to Enroll 08/16/2018
Open Enrollment Date 08/16/2018	
Session OEE Open Entry/Open Exit	
Appointment Control Session Regular Academic Session	~
Display in Self Service Enrollment Appointments	
Validation Appointments	
Session Dates	
Session Beginning Date 07/02/2018	Session End Date 08/16/2018
First Date to Enroll 04/06/2018	Last Date to Enroll 08/16/2018
Open Enrollment Date 08/16/2018	

- 7. **Display in Self Service:** Check the boxes when you want the appointments to appear on the student's Student Center page.
- 8. Select the **Enrollment Appointments** tab.

ppointment	Table Enrollm	ent Appointments	Validation App	ointments			
	Academic I	nstitution WA172	Spokane Falls (	cc			
	Academ	ic Career UGRD	Undergraduate				
		Term 2185	SUMMER 2018				
				Fi	nd View All	First 🕙 1 o	f 3 🕑 Last
	Session	l Regular	Academic Session	I			
Appointm	ent Blocks			Find	View All First	st 🕙 1 of 8	🕑 Last
	Appointment	Block 0-29	*Descr	iption Current st	udents 0-29 credit	S	+
Creat	te Appointments						
Appoint	ments		Personalize   F	Find   View All	🔎   📑 🛛 🛛 First	: 🕚 1 of 1	🕑 Last
Appt Nbr	*Start Date	*Start Time	*End Date	*End Time	*Number of Students per Appt	Number of Students Assigned	
	05/16/2018	6:30AM	07/09/2018	9:00PM	20000	3421	+

- 9. The **Enrollment Appointments** tab displays.
- 10. **Appointment Block:** Enter a code for the to identify the Appointment Block.
- 11. **Description:** Enter the description for the Appointment Block.
- 12. Appt Nbr: This will default.
- 13. **Start Date:** Input the Start date for this appointment number.
- 14. Start Time: Input the Start time for this appointment number.
- 15. End Date: Input the End date for this appointment number.
- 16. **End Time:** Input the End time for this appointment number.
- 17. **Number of students per appointment:** Input the number of students that will be assigned to this appointment number.
- 18. In the Appointments section, select the **Add a New Row [+]** icon if you want to add additional appointment numbers to this appointment block.
- 19. In the Appointment Blocks section, select the **Add a New Row [+]** icon if you want to add additional appointment blocks for the session.
- 20. Select the Validation Appointments tab.

Student Hor	nepage					Арро	ointment Table
			_				
Appointment Table	Enrollme	ent Appointments	Validation Ap	pointments			
		nstitution WA172					
	Academ	ic Career UGRD Term 2185	Undergradua SUMMER 201				
				F	Find   View All	First 🕚 🕯	l of 3 🕑 Last
	Session 1	Regular	Academic Sessio	n			
Appointment Blo	ocks			Find	View All	First 🕙 1 of	1 🕑 Last
Ар	pointment	Block OLDIE	*Desc	ription New tran	nsfer or returni	ng	] 🕒
Create App	ointments						
Appointments			Personalize	Find   View All	[2] 🔣	First 🕙 1 of 1	🕑 Last
Appt Nbr Start [	)ate	Start Time	End Date	End Time	Number of Students Appt		
0001 05/18	/2018 🛐	6:30AM	07/09/2018	9:00PM	5	i000 4	3 🛨
🗐 Save 🔯 Retu Appointment Table   E	irn to Searc nrollment A		dation Appointme	nts			

• Validation appointments function similarly to enrollment appointments. It allows students to validate their enrollment prior to processing the enrollment transactions.

- 21. The Validation Appointments tab displays.
- 22. **Appointment Block:** Enter a code for the to identify the Appointment Block.
- 23. **Description:** Enter the description for the Appointment Block.
- 24. Appt Nbr: This will default .
- 25. **Start Date:** Input the Start date for this appointment number.
- 26. **Start Time:** Input the Start time for this appointment number.
- 27. End Date: Input the End date for this appointment number.
- 28. End Time: Input the End time for this appointment number.
- 29. **Number of Students per Appointment:** Input the number of students that will be assigned to this appointment number.
- 30. In the Appointments section, select the **Add a New Row [+]** icon if you want to add additional appointment numbers to this appointment block.
- 31. In the Appointment Blocks section, select the **Add a New Row [+]** icon if you want to add additional appointment blocks for the session.
- 32. Select **Save**.

Student	Homepage					Appointment
opointment Ta	able <u>E</u> nrol	Iment Appointmen	ts Validation A	ppointments		
	Academic	c Institution WA1	72 Spokane Fall	Is CC		
	Acade	mic Career UGR Term 2185				
					Find   View All	First 🕚 1 of 3 🕑 Last
	Sessior	ı 1 Regu	lar Academic Sess	sion		
/alidation A	ppointment	S		Fi	nd   View All	First 🕚 1 of 1 🕑 Last
	*Appointmer	1t Block	*De	scription		+ -
Create	Appointmer	its				
, create						
Appointme	ents		Personalize	Find   View Al	@  🔣 🛛	First 🕙 1 of 1 🕑 Last
	ents rt Date	*Start Time	Personalize *End Date	Find   View Al	Number of Students per Appt	Number of

33. Process complete.