9.2 Using Quick Admit

Purpose: Use this document as a reference for using Quick Admit in ctcLink.

Audience: Campus Community staff.

9 You must have at least one of these local college managed security roles:

• ZZ SR Quick Admit

If you need assistance with the above security roles, please contact your local college supervisor or IT Admin to request role access.

You must also set these SACR Security permissions:

- CS 9.2 SACR Security: Basic Requirements for Staff
- CS 9.2 SACR Security: Academic Program Security
- Academic Plan Security

Quick Admit bypasses the admissions module and allows you to admit a student quickly. However, you can only quick admit a student once per career and this is **NOT** included in admissions reporting.

When adding an admission application (Quick Admit, Add Application) to an existing EMPLID:

- If you copy/paste an EMPLID, you may have noticed that when you copy/paste an EMPLID it can come along with an extra space and tab. Please keep an eye out and delete those extra spaces before and after an EMPLID before saving your record. If you save with the extra space/tab, it creates a NEW EMPLID (a duplicate!) that includes that space/tab.
- If you manually enter an EMPLID, please confirm it is the same as the intended EMPLID before saving. If you save it and it is not the same and intended EMPLID, it can create a new EMPLID (or associate data with the wrong EMPLID).
- When you get a warning that an SSN is already in use, heed it! It is a clue that you may unintentionally be creating a new EMPLID. Stop and figure out who else has the SSN on their record: Are they the same person that you are adding to the system?

Using Quick Admit

Navigation: NavBar > Navigator > Records and Enrollment > Enroll Students > Quick Admit a Student

- 1. The **Quick Admit a Student** add page displays.
- 2. **ID.** Allow defaulting to "**NEW**" unless quick admitting for an existing student.

Note for CampusCE

After you've performed a Search/Match and have determined that the student does not already have an academic record at your institution, then you would enter their EMPLID (ctcLink ID) into the ID field. For example, a student at your college might have a student ID because they were enrolled in Academic classes--Academic Career. Now the student wants to enroll into classes under the Cont Ed Career; therefore, you would enter their ID into the ID field and select Continuing Education Career. For this demonstration, we will be adding an Academic Career for a new student.

- 3. Academic Institution: Enter or look up.
- 4. Academic Career: Enter or look up.
- 5. Term. Enter or look up.
- 6. Select Add.

	Quick	Admit a Student
Quick Admit a Student		
Add a New Value		
ID NEW Q Academic Institution WA220 Q Academic Career Undergraduate ~ Term 2207 Q		
Add		

7. The **Biographical Details** tab displays. Enter the applicant information into the following sections:

Person Information

8. Person Information

- a. Select the **Prefix** list, if disclosed by student, and select the desired item from the drop down menu--it is not a required field.
- b. Enter the student's information into the followings fields:
 - First Name
 - Last Name
 - Date of Birth
 - **Birth Information.** Select this link to access the **Birth Information Detail** page-enter the student's birth location, country, and state (**Optional**).

Biographical History

- 9. Use the **Effective Date** field in the **Biographical History** section to enter the date from which the entry is valid in your system.
- 10. Marital Status. This field is identified with an asterisk-- it is not required to enter information in order to save.

< Search/Match Criteria		Qui	ick Admit a Student	1		
Biographical Details Regional Program/Plan	NEW					
Person Information						
Effective Date 01/06/2019 is *Format Using: English Change Format Prefix	Middle Name					
Date of Birth 01/01/1951	Birth Information		Campus ID			
Biographical History *Effective Date 01/06/2019 (B) *Marital Status Widowed *Gender Male	~		Find View All As of 09/01/2011	First 🕚 1 of 1	🕑 Last	
National ID *Country *National ID Type USA Q Social Security Number ~ Add		National ID 555121212	Personalize Find 🔄 🔣	First ④ 1 of 1 Primary	Last	
Contact Information						
Addresses Find View All *Address Type Home ~ Effective Date 0106/2019 [5] *Status Active ~ Country USA Q Address Edit Address	First 🕚 1 of 1 🕑 t	Add Type Add Add Campus Add Campus Add Add	*Phone (865/555-1212 *Email Address (AbstractArt@nowher		Preferre Preferre	Ξ
🚮 Save 🔁 Notify 📿 Refresh Biographical Details Regional Program/Plan			Visa/Permit Data	Citizenship		🛓 Add

- Select the *Sex* drop-down list and choose the desired item from the drop down menu--Female, Male, Not Exclusively Male or Female, Unknown as been disclosed by the student.
 - Please enter the legal sex as denoted on this person's birth certificate or driver's license per<u>WAC 246-490-075</u> or <u>WAC 308-104-0150</u>.

Biographical Histo	ory		Q	€	•	I View.	All
	*Effective Date *Marital Status *Sex	07/29/2020 EEE Unknown Unknown Female Male	As of [+ -	•
National ID		Not Exclusively Male or Female					
m, Q		Unknown			14 4	1-1 of 1 🛩	▶ ■
Country	National ID Ty	pe	National ID		F	Primary	
USA Q	Social Security	v Number 🗸 🗸					-
Add					1		

12. If provided, enter applicant information into the **National ID** section(s). Additional rows can be added by selecting **Add**.

	*National ID Type	National ID	Primary	
USA Q	Social Security Number			-

Contact Information

In the **Contact Information** section, enter the address information:

• Address Type such as Home, Business, or Mailing. The system displays **Home** as the default address type.

The default for the **Effective Date** field is the current system date. The effective date is the date when the address for the address type you selected is effective. This date is also the date when the status that you select is valid.

The **Status** field is set to either **Active** or **Inactive**.

13. Select the **Edit Address** link.

Contact Information												
Addresses		Q	1 - 1	1 of 1 💌	View All	Phone Type	Phone	e	Ext	Country	Preferre	ed
*Address Type Effective Date			•		+ -	Mobile Add	•					-
*Status Country	Active USA Q	~				Email Email Type	·Email /	Address		Pre	ferred	
Address	Edit Addre	SS				Home	•					-
							Visa/Permit Da	ta	Citiz	enship		

Use the **Edit Address** page to edit a student's address data.

The system validates the address by comparing it to the county, state, and city as defined on the **Valid Address** page. If your address does not contain a valid county, state, and city for the selected country you will receive an error.

- 14. Enter the desired information into the following:
 - Address 1 field
 - Address 2 field (if applicable)
 - City field
 - State field
 - Postal field
 - County field
- 15. Select the **OK** button.
 - If you are unable to save your address, confirm your address by <u>checking the accuracy of</u> <u>your address</u>. If you are still unable to save the address due to an error, select the **Change Country** link and choose your country. This will allow you to bypass the error before choosing **OK**.
 - **Note**: When searching for the country England, select GBR (United Kingdom) to open the address fields.
 - In the **Phone** section, select the **Type** drop-down list and choose the desired item from the drop down menu.
 - Enter the desired information into the **Phone** field.
 - In the **Email** section, select the **Type** drop-down list and choose the desired item from the drop down menu.
 - Enter the desired information into the **Email Address** field.
 - To add an additional address, phone or email, select the **Add a New Row [+]** icon or the **Add** button in these sections.
 - Use the **Visa/Permit Data** link to enter the visa/permit data that has been disclosed by the individual.

• Use the **Citizenship** link to enter the citizenship and/or passport data that has been disclosed by the individual.

Regional Tab

- 16. The **Regional** tab displays.
- 17. Complete the **Ethnicity** section. If more than one ethnicity is reported, add another row by selecting the **Add a new Row [+]** icon.

Primary	IPEDS	1-2 of 2 Percentage	
	D	Percentage	
0	0		-
X I 14 4	1 of 1 🗸	► ► I Vie	iew All
	1 of 1 v	+	ew All
			~

Program/Plan Tab

- 18. The **Program/Plan** tab displays.
- 19. Enter Academic Program Primary.
- 20. Enter Campus.
- 21. Enter Academic Plan.
- 22. Enter Admit Term.
- 23. Enter **Requirement Term.**
- 24. Enter Expected Graduation Term. (Optional--not required at this time).
- 25. Select Residency.

Note about CampusCE

Residency is not required for Continuing Education. DO NOT edit residency when Quick admitting to the CNED career.

< Search/Match Criteria Qui	ick Admit a Student
Biographical Details Regional Program/Plan	
NEW	
Career UGRD Undergrad Institution: WA172 SFalls CC Term 2191 2019 WINT	R
Program and Plan	
Academic Program Primary ACADM ACADM	
Campus MAIN Q Main Campus	
Academic Plan LACARAA Q 9_ARAA	
Admit Term 2191 Q WINTER 2019	
Requirement Term 2191 Q WINTER 2019	
Expected Graduation Term 2203 Q SPRING 2020	
Residency	
Go to Quick Enrollment Enrollment Appointments Student Program Plan	
Save] 🔄 Notify 🔗 Refresh	Add
liographical Details Regional Program/Plan	

- 26. The **Residency Official** page displays.
- 27. Enter Effective Term.
- 28. Enter **Residency**. Residency is determined when students apply for admissions at Washington State community colleges and public universities. If you can determine the residency status based on the information you have, enter the appropriate determination. If you cannot properly code residency for tuition purposes, enter "UD."
- 29. Enter **Residency Date**.
- 30. Select **OK**.

Program/Plan	_	Quick Admit a Stud
sidency Official		
ID	NEW	
Academic Career	Undergraduate	
Academic Institution	Spokane Falls CC	
*Effective Term Residency Residency Date	2191 Q WINTER 2019 Q	
Residency Details		
Admissions Residency	Q Admis	ssion Residency Exception
Fin Aid Federal Residency	Q Fi	n Aid Fed Residency Excpt
Fin Aid State Residency	Q	Fin Aid St Residency Excpt
	Q Tu	uition Residency Exception

- The **Residency Official** page disappears. The **Program/Plan** tab displays.
 Select **Save**. The student is admitted and term-activated.

< Program/Plan		Quick Admit a Student
Biographical Details Regional	Program/Plan	
Career UGRD Undergrad	NEW Institution: WA172 SFalls CC Term 2191 201	19 WINTR
Program and Plan		
Academic Program Primary /	ACADM Q ACADM	
Campus	MAIN 🔍 Main Campus	
Academic Plan	LACARAA Q 9_ARAA	
Admit Term 2	2191 Q WINTER 2019	
Requirement Term	2191 Q WINTER 2019	
Expected Graduation Term	2203 Q SPRING 2020	
F	Residency	
Go to Quick Enrollment	Enrollment Appointments Student Program Plan	
Save Notify 2 Refrest	1	Add
Biographical Details Regional Prog	jram/Plan	
Go to Quick Enrollment	Enrollment Appointments Student Program Plan	Add

- 33. The **Biographical Details** page displays.
- 34. Process is complete when ID is generated.

Program/Pl	an			Quick Admit a	a Student	t		
Biographical Deta	ils Addresses Regional	Program/Plan						
Wasily Kandinsky		201344800		Names				
Person Informati	on							
	Date of Birth 01/01/19	51 Birth Information	Ca	ampus ID				
Biographical Histo	ory			Find View All	First 🚯	1 of 1 🕭	Last	
	*Effective Date 01/06/20 *Marital Status Widowe *Gender Male			As of 09/01/2011		6	+ -	
National ID			P	ersonalize Find 💷 💷	First 🕚	1 of 1 🛞	Last	
Country	*National ID Type		National ID		Primary			
USA Q	Social Security Number	~	555-12-1212		\checkmark		-	
Contact Informat		d View All First 🚯 1 of 1						
			*Type	*Phone	Ext	Country	Preferre	d
No current addre	sses exist.	Addresses	Mobile	✓ 865/555-1212				Ŀ
			Add					
			Email					
			*Type	*Email Address			Preferre	
			Add	 AbstractArt@nowh 	ere.edu			ŀ
				/isa/Permit Data	Citizer	abia		
	0.0.0		· · · · ·	Isa/Permit Data	Citizei	isnip		
Save 🔛 Notif	fy 🕄 Refresh							↓ A
iographical Details I	Addresses Regional Program/Pla	in						