## **ISIR Suspense Management**

**Purpose:** To run an ISIR Suspense report using ctcLink.

**Audience:** Financial Aid staff.

This QRG reviews the process to run the **CTC\_FA\_SUSPEND\_ISIR\_DETAIL** query in an ad hoc manner. In general, you will want to retrieve your Suspended ISIR query results from your nightly ISIR JobSet.

- 1 You must have at least one of these local college managed security roles:
- ZD\_DS\_QUERY\_VIEWER

If you need assistance with the above security roles, please contact your local college supervisor or IT Admin to request role access.

## **Navigation: Reporting Tools > Query > Schedule Queries**

- 1. The **Schedule Query** run control selection page displays.
- 2. Enter a new or existing **Run Control ID** then select **Add** or **Search**.
- 4. The **Schedule Query** page displays.
- 5. In the **Query Name** field enter CTC\_FA\_SUSPEND\_ISIR\_DETAIL.
- 6. Select the **Search** button.
- 7. The **Scheduled Query Search Page** displays.
- 8. Select the blue link for the desired **query**.
- 7. The **Scheduled Query Search Page** displays.
- 8. Select the blue link for the desired **query**.
- 9. The CTC FA SUSPEND ISIR DETAIL edit prompts pagelet displays.
- 10. Enter Institution and Aid Year.
- 11. Select **OK**.
- 12. The **Schedule Query** page displays.
- 13. Select **Run**.
- 14. The **Process Scheduler Request** page displays.
- 15. Ensure that the **Select** check box is checked, and that the **Format** field contains XLS, then select **OK**.
- 16. The **Schedule Query** page displays.
- 17. Note the **Process Instance** number, then select **Process Monitor**.

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- 18. The **Process Monito**r page displays. For the **Instance** number noted in the preceding step, ensure that the **Run Status** is 'Success' and that the **Distribution Status** is 'Posted'.
- 19. Select **Details**.
- 20. The **Process Detail** page displays.
- 21. Select **View Log/Trace link** located in the **Actions** section.
- 22. The **View Log/Trace** page displays.
- 23. From the **File List** select the Query name with the .**xslx** extension to open with Excel.
- 24. The list opens in Excel.

## **Video Tutorial**

The video below demonstrates the process actions described in steps listed above. There is no audio included with this video. Select the play button to start the video.

## **Video Tutorial via Panopto**

View the link to **ISIR Suspense Management**. This link will open in a new tab/window.